

New Patient Policy Packet

Please sign the last page and return to CHCFC

Greenfield Medical & Dental 102 Main Street Greenfield, MA 01301

Tel: (413) 325 - 8500

Urgent Dental Care 164 High Street Greenfield, MA 01301

Tel: (413) 325 - 8700

Orange Medical & Dental 119 New Athol Rd Orange, MA 01364

Tel: (978) 544 - 7800



PATIENT POLICIES

MEDICATION REFILL POLICY

It is important to realize that you are not a patient of record until we see you for your first visit. We cannot provide any prescription refills, fill out any forms, or provide you with advice until your first appointment and often until we receive your previous medical records. To avoid running out of medications during the time you are changing offices, be sure to get at least a two month supply of any medications you take from your current doctor before transferring your records.

CHRONIC PAIN PHILOSOPHY

CHCFC provides treatment of chronic pain by various methods that may include medications and/or alternative treatment recommendations such as physical therapy, water therapy, massage, acupuncture, pain clinics and specialist consults. We will work with you to put together a comprehensive plan to assist you in managing your pain.

NO SHOW POLICY

A "No Show" is defined as not coming in for a scheduled appointment. Any patient with three (3) "No Shows" within a twelve (12) month period may be subject to discharge from the practice following a review of their case by their primary care provider of record. If you are having trouble keeping appointments, please let us know how we can assist you, for example if you need transportation we may be able to provide it.

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RED FLAG RULES

To protect Americans from identity theft, the Federal Trade Commission recently passed laws that require us to take measures that protect our patients from identity theft. This will affect patients in several ways:

- 1. New adult patients will be required to provide a photo ID for their chart.
- 2. Established adult patients will have their photo ID verified once a year.
- 3. All patients with insurance must provide a copy of their card for their chart.
- 4. If you suspect that someone else has used your insurance information or otherwise stolen your identity, report it immediately to local police and to our Business Office.
- 5. We will investigate cases where possible identity theft or use of another person's insurance or other information may have been used illegally. When appropriate, we may require additional documentation to verify a person's identity. We will notify authorities in cases where we reasonably believe that identify theft, fraud, or other illegal activity has occurred.

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PATIENT PAYMENT POLICIES

INSURANCE COPAYS:

Insurance copays are expected at the time of service. CHCFC will bill copays if not paid at time of service. Payment in full is expected within 30 days of receipt of the statement. If the patient has missed three consecutive copays, the patient will receive a letter from the Billing Manager stating that the patient must pay their next appointment copay and an amount on their back due copays or they must contact the business office for payment arrangements on any outstanding balance. If balances are not paid within 90 days of date of service and the patient has not made any payment agreements, the patient's account will be sent to a collection agency for collections.

PATIENT BALANCES AFTER INSURANCES:

If a patient has a balance due after billing the insurance company, the patient will receive a statement showing the amount due. Payment in full is expected within 30 days of receipt of the statement. Patients will receive a monthly statement until the account is paid in full. If balances are not paid within 90 days of date of service and the patient has not made any payment agreements, the patient's account will be sent to a collection agency for collections.

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FINANCIAL ASSISTANCE:

It is the policy of CHCFC to offer payment plans to patients that are not able to pay their bills for services provided by CHCFC within 90 days from the date of service. Patients should contact the billing office at 413-325-8500 ext 150 to apply for a payment plan. The patient will be responsible for making payment arrangements as agreed to in the signed payment plan.

If you do not have insurance, please contact our outreach and enrollment department to apply for coverage. If coverage cannot be obtained through the state's enrollment system for reasons other than nonpayment of the premium, you may be eligible for a sliding fee scale based on your annual income. Annual income must be verified by CHCFC staff. Please let us know if you have any questions or feedback about our sliding fee discount schedule.

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Notice of Privacy Practices (Revised 08/01/2009)

This notice describes how health information about you may be used and disclosed and how you can get access to this information. It is effective 08/01/2009 and applies to all protected health information contained in your health records maintained by us. We have the following duties regarding the maintenance, use and disclosure of your health records: (1) We are required by law to maintain the privacy of the protected health information in your records and to provide you with this Notice of our legal duties and privacy practices with respect to that information. (2) We are required to abide by the terms of this Notice currently in effect. (3) We reserve the right to change the terms of this Notice at any time, making the new provisions effective for all health information and records that we have and continue to maintain. All changes in this Notice will be prominently displayed and available at our office.

There are a number of **situations in which we may use or disclose** to other persons or entities your confidential health information. Certain uses and disclosures will require you to sign an acknowledgement that you received this Notice of Privacy Practices. These include treatment, payment, and health care operations. Any use or disclosure of your protected health information required for anything other than treatment, payment or health care operations requires you to sign an Authorization. Certain disclosures that are required by law, or under emergency circumstances, may be made without your Acknowledgement or Authorization. Under any circumstance, we will use or disclose only the minimum amount of information necessary from your medical records to accomplish the intended purpose of the disclosure. We will attempt in good faith to obtain your signed Acknowledgement that you received this Notice to use and disclose your confidential medical information for the following purposes. These examples are not meant to be exhaustive, but to describe the types of uses and disclosures that may be made by our office once you have provided Consent.

Treatment: We will use your health information to make decisions about the provision, coordination or management of your healthcare, including analyzing or diagnosing your condition and determining the appropriate treatment for

that condition. It may also be necessary to share your health information with another health care provider whom we need to consult with respect to your care. These are only examples of uses and disclosures of medical information for treatment purposes that may or may not be necessary in your case.

Payment: We may need to use or disclose information in your health record to obtain reimbursement from you, from your health-insurance carrier, or from another insurer for our services rendered to you. This may include determinations of eligibility or coverage under the appropriate health plan, precertification and pre-authorization of services or review of services for the purpose of reimbursement. This information may also be used for billing, claims management and collection purposes, and related healthcare data processing through our system.

Operations: Your health records may be used in our business planning and development operations, including improvements in our methods of operation, and general administrative functions. We may also use the information in our overall compliance planning, healthcare review activities, and arranging for legal and auditing functions.

There are certain circumstances under which we may use or disclose your health information without first obtaining your Acknowledgement or Authorization. Those circumstances generally involve public health and oversight activities, law-enforcement activities, judicial and administrative proceedings, and certification of death/investigations to determine cause of death. Specifically, we may be required to report to certain agencies information concerning certain communicable diseases, sexually transmitted diseases or HIV/AIDS status. We are required to report instances of suspected or documented abuse, neglect or domestic violence. We are required to report to appropriate agencies and law-enforcement officials if you or another person is in immediate threat of danger to health or safety. In most circumstances, we must provide health information when ordered by a court of law or subpoenaed to do so. We must provide access to your health information for purposes of responding to complaints to state or federal licensing entities such as the Board of Registration in Medicine and the Department of Public Health. We may contact you from time to time to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Others Involved in Your Healthcare: Unless you object, we may disclose to a member of your family, a relative, a close friend or any other person you identify, your protected health information that directly relates to that person's involvement in your health care. If you are unable to agree or object to such a disclosure, we may disclose such information as necessary if we determine that it is in your best interest based on our professional judgment. We may use or disclose protected health information to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location, general condition or death. Finally, we may use or disclose your protected health information to an authorized public or private entity to assist in disaster relief efforts and to coordinate uses and disclosures to family or other individuals involved in your healthcare.

Communication Barriers and Emergencies: We may use and disclose your protected health information if we attempt to obtain consent from you but are unable to do so because of substantial communication barriers and we determine, using professional judgment, that you intend to consent to use or disclosure under the circumstances. We may use or disclose your protected health information in an emergency treatment situation. If this happens, we will try to obtain your consent as soon as reasonably practicable after the delivery of treatment. If we are required by law or as a matter of necessity to treat you, and we have attempted to obtain your consent but have been unable to obtain your consent, we may still use or disclose your protected health information to treat you.

Except as indicated above, your health information will not be used or disclosed to any other person or entity without your specific Authorization, which may be revoked at any time. In particular, except to the extent disclosure has been made to governmental entities required by law to maintain the confidentiality of the information, information will not be further disclosed to any other person or entity with respect to information concerning treatment by a mental health provider, drug or alcohol treatment, HIV/AIDS or sexually transmitted diseases that may be contained in your health records. We likewise will not disclose your health-record information to an employer for purposes of making employment decisions, to a liability insurer or attorney as a result of injuries sustained in an automobile accident, or to educational authorities, without your written authorization, a subpoena, or a court order.

You have certain **rights regarding your health record information**, as follows:

(1) You may request that we restrict the uses and disclosures of your health record information for treatment, payment and operations, or restrictions involving your care or payment related to that care. We are not required to agree to the restriction; however, if we agree, we will comply with it, except with regard to emergencies, disclosure of the information to you, or if we are otherwise required by law to make a full disclosure without restriction.

(2) You have a right to request receipt of confidential communications of your medical information by an alternative means or at an alternative location. If you require such an accommodation, you may be charged a fee for the accommodation and will be required to specify the alternative address or method of contact and how payment will be handled.

(3) You have the right to inspect, copy and request amendments to you health records. Access to your health records will not include psychotherapy notes contained in them, or information compiled in anticipation of or for use in a civil, criminal or administrative action or proceeding to which your access is restricted by law. We will charge a reasonable fee for providing a copy of your health records, or a summary of those records, at your request, which includes the cost of copying, postage, and preparation or an explanation or summary of the information.

(4) All requests for inspection, copying and/or amending information in your health records, and all requests related to your rights under this Notice, must be made in writing and addressed to the Privacy Officer at our address. We will respond to your request in a timely fashion.

(5) You have a limited right to receive an accounting of all disclosures we make to other persons or entities of your health information except for disclosures required for treatment, payment and healthcare operations, disclosures that you completed a signed Authorization for, disclosure incidental to another permissible use or disclosure, and otherwise as allowed by law. We will not charge you for the first accounting in any twelve-month period; however, we will charge you a reasonable fee for each subsequent request for an accounting within the same twelve-month period.

(6) If this notice was initially provided to you electronically, you have the right to obtain a paper copy of this notice and to take one home with you if you wish.

You may file a written complaint to us or to the Secretary of Health and Human Services if you believe that your privacy rights with respect to confidential information in your health records have been violated. All complaints must be in writing and must be addressed to the Privacy Officer (in the case of complaints to us) or to the person designated by the U.S. Department of Health and Human Services if we cannot resolve your concerns. You will not be retaliated against for filing such a complaint. More information is available about complaints at the government's web site, http://www.hhs.gov/ocr/hipaa.

All questions concerning this Notice or requests made pursuant to it should be addressed to: PRIVACY OFFICER, 102 Main Street, Greenfield MA, 01301



NOTICE OF PATIENT RIGHTS AND RESPONSIBILITIES

YOUR RIGHTS

- You have the right to receive respectful, compassionate care in a safe and non-threatening environment regardless of your age, gender, race, national origin, religion, sexual orientation, gender identity, or disabilities.
- You have a right to know the identity and professional status of all health care team members providing your care.
- You have the right to be informed about your diagnosis and prognosis, if it is known, and to be informed about the risks and benefits of all treatment options offered to you. You have the right to written informed consent prior to any non-emergency medical procedure.
- You have the right to choose a primary care provider (PCP) and to transfer your care to another PCP within the health center or to another practice.
- You have the right to confidentiality and can expect that communications and records of your care are confidential, unless disclosure is permitted or required by law.
- You have the right to inspect your medical/dental record upon request and to receive a copy of your medical/dental record. The fee will be determined by the copying expenses. You have the right to receive a list of people to whom your records have been disclosed.
- You have the right to privacy during medical treatment within the capacity of the facility.
- You have the right to request the presence of an escort during any type of examination.
- You and any family or friends you designate have the right to participate fully in decisions about your care, including the right to refuse treatment.
- You have the right to communication that you can understand, including provision of language interpretation services, if needed, at no cost to you.



- You have the right upon request, to receive information regarding opportunities for financial assistance and free health care services.
- You have the right to refuse to be examined, observed, or treated by students or any other facility staff without jeopardizing your access to medical care.
- You have the right to refuse to serve as a research subject and to refuse any care or examination when the primary purpose is educational or informational rather than therapeutic.
- You have the right to life-saving treatment in an emergency without discrimination related to economic status or source of payment and without delaying treatment for purposes of prior discussion of the source of payment, unless such delay can be imposed without material risk to your health.
- You have the right to examine and receive an explanation of your itemized bill, including 3rd party reimbursement, regardless of the source of payment.
- You have the right to voice your concerns about the care you receive. If your concern is not resolved to your satisfaction, please contact:

Chief Operations Officer 102 Main Street Greenfield, MA 01301 or call (413) 325-8500

YOUR RESPONSIBILITIES

- You are expected to provide complete and accurate information regarding your name, date of birth, address, telephone number, and insurance carrier, when requested.
- You are expected to provide complete and accurate information about your health and medical history.
- You are expected to keep scheduled appointments, be on time, and call ahead if you cannot keep an appointment.



- You are expected to ask questions when you do not understand information or instructions. If you believe you cannot follow through with your treatment plan, you are responsible for informing your provider. You are responsible for the outcome if you do not follow the plan of care recommended by your provider.
- You are expected to treat all staff and other patients with respect and not to behave in a disruptive, disrespectful, or threatening manner.
- You are expected to provide information necessary for claim processing and to be prompt in payment of your bills.



PATIENT VERIFICATION OF RECEIPT

My signature below is to verify that I was given a copy of each document listed below. I understand that I may request a new copy of these documents at any time.

- Medication Refill Policy
- Chronic Pain Philosophy
- No Show Policy
- Red Flags Rule (Identity Theft) Notice
- CHCFC Patient Payment Policy
- Notice of Privacy Practices (HIPAA Notice)
- Patient Rights Notice

I may request that these documents be mailed to me in the alternative format:

• Large Print

Print Patient Name

Patient/ Guardian Signature

Date

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