



Chart # _____
 PI Date: _____
 Intake Initials: _____

Patient Intake Calculation Form

Income 1: _____

Type of income: Pay checks Unemployment Child Support Other

Pay frequency: Weekly (52) Bi-Weekly (26) Bi-Monthly (24) Monthly (12)

- | | |
|-----------|-----------|
| 1.) _____ | 5.) _____ |
| 2.) _____ | 6.) _____ |
| 3.) _____ | 7.) _____ |
| 4.) _____ | 8.) _____ |

Total: _____ divided by ____ = _____ x _____ = _____ annually

Income 2: _____

Type of income: Pay checks Unemployment Child Support Other

Pay frequency: Weekly (52) Bi-Weekly (26) Bi-Monthly (24) Monthly (12)

- | | |
|-----------|-----------|
| 1.) _____ | 5.) _____ |
| 2.) _____ | 6.) _____ |
| 3.) _____ | 7.) _____ |
| 4.) _____ | 8.) _____ |

Total: _____ divided by ____ = _____ x _____ = _____ annually

Miscellaneous Income:

Other monthly income (SSI, FIP, _____) _____ x _____ = _____ annually

Other monthly income (SSI, FIP, _____) _____ x _____ = _____ annually

Calculations Explained/Notes:

Total Annual Income _____ No Income – signed income sheet

Family Size _____ **Discount Level** _____ **% Expires** _____

***Helpful Hint**
 Bi-Weekly Pay: add gross amounts from 2 paystubs (4 weeks total pay), divide by 2 (to get biweekly amount) and multiply by 26

Audited By: _____ Date: _____
 Correct:
 Incorrect: _____



Patient Intake Calculation Form

Chart # _____
PI Date: _____
Intake Initials: _____

I hereby certify that I have chosen to apply for the Sliding Fee Scale application. This application is used to determine if a discount can be provided to me based on the information I provide. I understand I must provide all information requested including but not limited to household structure and income.

The discount is provided on all procedures with the exception of additional fees associated with certain procedures. The discount is determined by the household's income as it relates to the Federal Poverty Level.

I also understand that if this information changes I must notify The Community Health Center of Franklin County's Outreach and Enrollment Staff for a redetermination of my sliding fee discount. I know that I must provide a new application within 12 months of the previous application provided, even if my information has not changed.

By signing below I certify that the information I provided above is complete and correct to the best of my ability.

Signature of Patient/Guarantor: _____ Date: _____

Patient Printed Name: _____ Phone: _____

Guarantor's Printed Name (if different): _____

This application was witnessed by the Outreach and Enrollment Staff member listed below:

Staff Signature: _____ Date: _____

Staff Printed Name: _____



Sliding Fee Verification Documents

Items needed for verification process:

- _ Completed intake calculation sheet with signature (chart number, family size completed)
- _ Copies of insurance, Medicaid, Medicare, or other program participation documentation
- _ Proof of Income
- _ Proof of Residency

Acceptable Proof of Income:

- _ 1 month of paystubs
- _ Income Tax Forms (showing annual gross income) with W2
- _ Social Security statement
- _ Bank statements (for pension)
- _ Statements from employers that state gross pay per pay period
- _ Child support & alimony court papers
- _ Self-employed & Rental: Federal tax return with schedule C (self-employed) or E (rental)

Acceptable Proof of Residency:

- _ Federal income tax return
- _ Lease or mortgage
- _ Real estate bill
- _ Rent receipt
- _ Current utility bill
- _ Notarized landlord affidavit

Exceptions:

Patient has started new job and only has one paycheck stub. Will be placed on Review Pending for 30 days.

Patient can be verified for one day for Pharmacy services.